



PIONEER GROUP
Annexure 21A

Date: 31st October, 2022

To,

The Manager

Listing Department
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street
Mumbai- 400001

BSE Scrip Code: 514300/ INE156C01018

I, hereby confirm that:

- There will be no change in Share Capital of the resulting company i.e. Pioneer Realty Limited, till the listing of the equity shares of the company on BSE Limited.
- The shares allotted by the resulting company pursuant to the Scheme shall remain frozen in the depositories system till listing/trading permission is given by the designated stock exchange.

For Pioneer Embroideries Limited

Harsh Vardhan Bassi
Managing Director
DIN: 00102941



PIONEER EMBROIDERIES LIMITED

.... a stitch ahead of time

Corp. Off.: Unit No. 21 to 25, 2nd Floor Orient House, 3-A Udyog Nagar, Off S. V. Road, Goregaon (West), Mumbai - 400062.

Tel.: 022-4223 2323 • Fax : 022-4223 2313 • E-mail : mumbai@pelhakoba.com • Website : www.pelhakoba.com

Regd. Off.: 101-B, Abhishek Premises, Plot No. C 5-6, Dalia Industrial Estate, Off. New Link Road, Andheri (West), Mumbai - 400 058. CIN :- L17291MH1991PLC063752

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Listing Department

BSE Limited

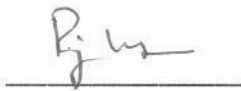
Phiroze Jeejeeboy Towers

Dalal Street, Mumbai- 400001

I, hereby confirm that:

1. Equity shares issued by the company pursuant to the scheme of arrangement shall be listed on the BSE Limited and the National Stock Exchange of India Limited, subject to SEBI granting relaxation from applicability under Rule 19(2) (b) of the Securities Contract (Regulation) Rules, 1957.
2. The company shall comply with all the provisions contained in SEBI Mater circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021.
3. The company shall also fulfill the Exchange's criteria for listing and shall also comply with Rules, Byelaws, and Regulations of the Exchange and other applicable statutory requirements.

For Pioneer Realty Limited



Raj Kumar Sekhani

Director

DIN:00102843



PIONEER REALTY LIMITED

REG. OFF:- 101-B, ABHISHEK PREMISES, PLOT NO. C5-6, DALIA INDUSTRIAL ESTATE,
OFF NEW LINKROAD, ANDHERI (W), MUMBAI - 400 058.

Email : prl@pelhakoba.com • Tel.: 022-4223 23231 / Fax : 022-4223 2313

CIN:- U70101MH2007PLC169361



PIONEER GROUP

Annexure 21C

Date: 31st October, 2022
To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street, Mumbai- 400001

BSE Scrip Code: INE156C01018

1. Clarification as to what will be listing status of the Resulting Company:
Resulting Company shall be listed with NSE & BSE.
2. Details of Assets and Liabilities of the Demerged division that are being transferred is as mentioned in Schedule 1:
3. Percentage of Net Worth of the company, that is being transferred in the form of demerged undertaking and percentage wise contribution of the Demerged division to the total turnover and income of the company in the **last two years** as per the following format:

(Rs. in crores)

Particulars	Financial Year	Networth	% to total	Turnover	% to total	Profit after Tax	% to total
Demerged division	2021-22	35.33	28.10	41.21	14.11	0.04	0.32
	2020-21	24.07	21.04	24.44	10.82	- 3.29	- 16.70
Other divisions	2021-22	90.39	71.90	250.96	85.89	11.02	99.68
	2020-21	90.30	78.96	201.53	89.18	22.95	116.70
Total	2021-22	125.71	100.00	292.17	100.00	11.05	100.00
	2020-21	114.37	100.00	225.97	100.00	19.67	100.00

For Pioneer Embroideries Limited


Raj Kumar Sekhani
Chairman
DIN:00102843



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Schedule 1

Details of Assets and Liabilities of ELD Undertaking proposed to be demerged under the Scheme of Arrangement

		(Rs. In Lakhs)
	Particulars	Embroidery Division
I	ASSETS	
1	Non-Current Assets	
	Property, Plant & Equipments	929.02
	Capital Work- in- Progress	0.88
	Right of Use Assets	68.65
	Other Intangible Assets	0.00
	Financial Assets	-
	(i) Investments	929.64
	(ii) Other Financial Assets	73.19
	Deferred Tax Assets (Net)	-
	Other Non-Current Assets	0.00
	Total Non-Current Assets	2,001.38
2	Current Assets	-
	Inventories	1,448.32
	Financial Assets	-
	(i) Investments	5.37
	(ii) Trade Receivables	1,101.02
	(iii) Cash and Cash Equivalents	72.17
	(iv) Loans	135.57
	(v) Other Financial Assets	553.24
	Current Tax Assets (Net)	-
	Other Current Assets	143.95
	Total Current Assets	3,459.65
	TOTAL ASSETS	5,461.03



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(Rs. in Lakhs)

II	LIABILITIES	-
2	Non-Current Liabilities	-
	Financial Liabilities	-
	(i) Borrowings	213.26
	(ii) Lease Liabilities	42.70
	Provisions	74.36
	Deferred Tax Liabilities (Net)	-
	Total Non-Current Liabilities	330.32
3	Current Liabilities	-
	Financial Liabilities	-
	(i) Borrowings	576.18
	(ii) Lease Liabilities	20.68
	(iii) Trade Payables	-
	a) Outstanding dues of Micro Enterprises	31.63
	b) Outstanding dues other than Micro Enterprises	672.40
	(iv) Other Financial Liabilities	188.88
	Provisions	6.11
	Other Current Liabilities	102.14
	Total Current Liabilities	1,598.01
	TOTAL LIABILITIES	1,928.33
	NET ASSETS	3,532.70
	TO BE REPRESENTED BY	
	Transfer of Reserves	
	Other Equity	2,469.06
	Issue of Shares pursuant to the Scheme	1,063.64



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